

Okehampton Town Council

Grant Policy 2026/27

Okehampton Town Council has the power to give financial help to local organisations to assist them to achieve their aims and purposes where they can demonstrate a benefit to the residents of Okehampton.

The Council has a policy of only assisting truly local, properly constituted community groups. This is defined to mean those organisations based in Okehampton or national bodies with an independent branch in Okehampton.

The Grants budget is a discretionary limited amount and once it has been allocated the Council will not be able to consider any further applications during the financial year. Applications will be considered by the Policy & Resources Committee as follows:

- Small Grants At the appropriate meeting following receipt of the application
- Larger Grants Annually in June

Meeting dates are published on the Council's website www.okehampton.gov.uk.

Okehampton Town Council may retain an emergency fund for applications received outside these dates, with those organisations applying for assistance at that time being required to indicate why this is so.

Each Grant application will be considered on its own merits. It should not be assumed that a successful outcome in one year will lead to a follow-on grant in a subsequent year.

Two categories of grant are available:

Small Grants – Up to £400

Applications for amounts up to £400 that will enable or enhance the organisation's ability to fulfil its purpose.

These grants can be submitted throughout the year and will be considered at the following scheduled meeting of the Policy & Resources Committee.

Large Grants - Between £400 and up to £5,000

Applications will be considered annually, at a dedicated meeting of the Committee in June.

Applicants for grants of £3,000 or above are required to attend the meeting to give a presentation of up to 10 minutes to provide additional information not contained with the application and to answer any questions posed by the Committee. The presentations will be made within a meeting of the Committee that is open to the public to attend. These meeting will be Livestreamed.

Application Criteria

Applications must meet the criteria as follows and the burden of provision of evidence of community benefit falls to the applicant:

Application criteria for both large and small grants:

- Grants may only be awarded to properly constituted voluntary groups, not-for-profit organisations and charities where evidence of a direct benefit to the residents of Okehampton can be demonstrated.
- The Council is unable to consider Grants to individuals, commercial organisations, profit-making organisations, community interest companies or political groups
- Grants will only be awarded to religious groups if it can be shown the activity will be open to residents of any religion, or none.
- Applications must be submitted directly from the activity organiser(s) and not through a third party. Payment of any grant awarded should be directly to the activity organiser(s).
- Retrospective applications will not be considered, for example for past events, or items already purchased.
- Any amount awarded is at the discretion of the Council and successful applicants may be awarded less than the amount applied for. Applications may be refused where it is felt the application criteria has not been met.
- There should be no assumption that a successful application will guarantee approval in subsequent years.
- A maximum of one application per financial year (1st April to 31st March) will be considered.
- Applicants are encouraged to apply to other local organisations where appropriate, including Okehampton Hamlets Parish Council if it meets their application criteria.
- Applicants need to be aware that all grants must directly benefit Okehampton Town
 residents and not just those from the wider area. Evidence of user numbers is required
 to be provided where both Okehampton Town residents and those from other areas will
 benefit.
- Grant monies not used for the purpose stated on the application or are found to duplicate successful applications to other funders, may be required to be repaid to the Council.
- Recipients of grants must complete, within 8 weeks of the completion of the project or
 event for which the grant was awarded, a feedback form or report to the Town Council.
 This can include photographs, receipts or other evidence of how the grant benefited
 the residents of Okehampton. Future grant applications will not be considered
 unless a feedback form has been received.

Application Procedure

All grant applications must be made on the application form (available on the website, or from the Town Hall) and returned to the Finance Officer with additional information for those over £400.

All applications must include:

- · a statement of accounts for the most recent accounting year
- a copy of the governing document
- a copy of the current year's budget
- costings if applying for a specific project
- confirmation that other funding has been/will be applied for

Additionally, grant applications of over £400 must be accompanied by a letter, describing:

- the reason for the application
- the amount requested
- the benefit to Okehampton Town residents
- where there is a wider area of benefit, details of how many Okehampton Town residents will benefit.

All applications will be checked against the criteria by the Chairman and Vice-Chairman of the Policy & Resources Committee along with the Finance Officer. Those that meet the requirements will then be considered by the Committee.

All applicants must disclose any close connection the organiser/s have with anyone who would directly benefit financially from the award of the grant.

The Council reserve the right to use feedback for public information purposes and to refuse an application which in their judgement does not fit the criteria. There is no right of appeal.